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JOHN BUSBY JOINS LM CAPITAL AS SENIOR VICE PRESIDENT, MARKETING AND CLIENT SERVICES

San Diego, Calif. — (June 19, 2007) — John Busby, an experienced marketing executive in the U.S. institutional asset management industry, has joined LM Capital Group as a Senior Vice President, Marketing and Client Services. He will be based in LM Capital's San Diego office.

Busby will be responsible for marketing LM Capital's asset management products to corporate pension funds, public retirement systems, foundations and endowments, and investment consulting firms throughout the U.S. He will join forces with LM Capital's Institutional Business Development team, led by Richard Deary, Director – Business Development.

“With more than two decades of experience in financial services, John is a valuable addition to LM Capital. His appointment is a significant step forward in our expansion plans for the foundation and endowment sectors, as well as our current niche with large public and corporate retirement plans” said Luis Maizel, Co-Founder and Senior Managing Director.

“I am very pleased that John has chosen to join our company and we welcome him to our team,” commented Maizel. “John has the experience, knowledge and industry presence to make a very strong contribution to the achievement of our growth objectives, while adding substantial value to our client relationships.”

Prior to joining LM Capital, Busby was Director of Marketing and Client Services at Patterson Capital Corp. He began his career in 1985 with PaineWebber, joined Wells Fargo in 1999, and served as Vice President at Fisher Investments from 2001-2002.

Busby is a graduate of the University of Texas at Austin. He resides in Manhattan Beach with his wife Debbie and daughter Kendall.

About LM Capital Group, LLC

LM Capital Group, LLC is a San Diego-based independent investment advisory firm registered under the Investment Advisors Act of 1940. The firm was founded in 1989 by Luis Maizel and John Chalker to provide fixed income investment services to institutional investors and is employed by public agencies, corporations and foundations across the United States. LM Capital Group manages nearly \$3 billion in assets under management. Currently, LM Capital manages four types of domestic fixed-income investment strategies, Opportunistic Core (Core Plus), Core, Intermediate and Short term, and is in the process of launching the LM Capital Enhanced S&P Commodity Index strategy. For more information on LM Capital Group, please contact Richard Deary at 619.814.1401 or visit the LM Capital Group Web site www.lmcapital.com.

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